

**Bolton Retail and Leisure Study**  
**Nexus Planning**

**Table 1: Population and Café/Restaurant Expenditure Per Capita**

| Zone         | Population     |                |                |                |                | Per Capita Expenditure - Café and Restaurant<br>(£) |       |       |       |       |       |
|--------------|----------------|----------------|----------------|----------------|----------------|-----------------------------------------------------|-------|-------|-------|-------|-------|
|              | 2026           | 2031           | 2036           | 2041           | 2042           | 2024                                                | 2026  | 2031  | 2036  | 2041  | 2042  |
| <b>1</b>     | 30,203         | 30,324         | 30,342         | 30,439         | 30,451         | 1,000                                               | 1,015 | 1,067 | 1,122 | 1,180 | 1,191 |
| <b>2</b>     | 40,992         | 41,468         | 42,181         | 43,212         | 43,438         | 590                                                 | 599   | 629   | 662   | 696   | 703   |
| <b>3</b>     | 31,621         | 31,741         | 31,763         | 31,878         | 31,899         | 930                                                 | 944   | 992   | 1,044 | 1,097 | 1,108 |
| <b>4</b>     | 24,894         | 25,029         | 25,205         | 25,347         | 25,398         | 716                                                 | 727   | 764   | 804   | 845   | 853   |
| <b>5</b>     | 46,223         | 46,711         | 47,429         | 48,470         | 48,716         | 542                                                 | 550   | 578   | 608   | 639   | 646   |
| <b>6</b>     | 23,894         | 24,173         | 24,506         | 24,882         | 24,969         | 648                                                 | 658   | 691   | 727   | 764   | 772   |
| <b>7</b>     | 41,617         | 42,012         | 42,554         | 43,253         | 43,394         | 865                                                 | 878   | 923   | 971   | 1,020 | 1,031 |
| <b>8</b>     | 36,367         | 36,614         | 36,970         | 37,469         | 37,616         | 624                                                 | 633   | 666   | 700   | 736   | 743   |
| <b>9</b>     | 45,671         | 46,942         | 48,098         | 49,380         | 49,624         | 684                                                 | 694   | 730   | 768   | 807   | 815   |
| <b>10</b>    | 45,161         | 45,770         | 46,461         | 47,248         | 47,401         | 749                                                 | 760   | 799   | 841   | 884   | 892   |
| <b>11</b>    | 28,288         | 28,378         | 28,463         | 28,576         | 28,602         | 964                                                 | 979   | 1,028 | 1,082 | 1,137 | 1,149 |
| <b>12</b>    | 42,761         | 43,197         | 43,682         | 44,186         | 44,298         | 767                                                 | 779   | 818   | 861   | 905   | 914   |
| <b>13</b>    | 46,365         | 47,770         | 48,944         | 50,202         | 50,444         | 853                                                 | 866   | 910   | 957   | 1,006 | 1,016 |
| <b>14</b>    | 40,892         | 41,314         | 41,533         | 41,784         | 41,792         | 1,036                                               | 1,052 | 1,105 | 1,163 | 1,222 | 1,234 |
| <b>15</b>    | 15,269         | 15,217         | 15,096         | 14,908         | 14,872         | 1,238                                               | 1,257 | 1,321 | 1,389 | 1,460 | 1,475 |
| <b>16</b>    | 47,014         | 47,867         | 48,452         | 49,002         | 49,076         | 941                                                 | 955   | 1,004 | 1,056 | 1,110 | 1,121 |
| <b>Total</b> | <b>587,232</b> | <b>594,527</b> | <b>601,679</b> | <b>610,236</b> | <b>611,990</b> |                                                     |       |       |       |       |       |

**Notes:**

- a. Zones based on the postcode sectors as set out in the main Study
- b. Per capita expenditure derived from Experian MMG3 data (2025 report)
- c. Population derived from Experian MMG3 data (2025 report)
- d. Per capita expenditure projected forward using forecast growth rates taken from Figure 1a of Experian Retail Planner Briefing Note 23 (as set out in Table 8.1 of main report)

**2024 Prices**

**Bolton Retail and Leisure Study**  
**Nexus Planning**

**Table 2: Total Available Café and Restaurant Expenditure**

| Zone         | Expenditure (£m)           |              |              |              |              | Growth (£m) |
|--------------|----------------------------|--------------|--------------|--------------|--------------|-------------|
|              | <i>Café and Restaurant</i> |              |              |              |              |             |
|              | 2026                       | 2031         | 2036         | 2041         | 2042         | 2026-2042   |
| <b>1</b>     | 30.7                       | 32.4         | 34.1         | 35.9         | 36.3         | 5.6         |
| <b>2</b>     | 24.5                       | 26.1         | 27.9         | 30.1         | 30.5         | 6.0         |
| <b>3</b>     | 29.9                       | 31.5         | 33.2         | 35.0         | 35.3         | 5.5         |
| <b>4</b>     | 18.1                       | 19.1         | 20.3         | 21.4         | 21.7         | 3.6         |
| <b>5</b>     | 25.4                       | 27.0         | 28.9         | 31.0         | 31.5         | 6.0         |
| <b>6</b>     | 15.7                       | 16.7         | 17.8         | 19.0         | 19.3         | 3.6         |
| <b>7</b>     | 36.5                       | 38.8         | 41.3         | 44.1         | 44.7         | 8.2         |
| <b>8</b>     | 23.0                       | 24.4         | 25.9         | 27.6         | 28.0         | 4.9         |
| <b>9</b>     | 31.7                       | 34.3         | 36.9         | 39.8         | 40.4         | 8.7         |
| <b>10</b>    | 34.3                       | 36.6         | 39.1         | 41.7         | 42.3         | 8.0         |
| <b>11</b>    | 27.7                       | 29.2         | 30.8         | 32.5         | 32.8         | 5.2         |
| <b>12</b>    | 33.3                       | 35.3         | 37.6         | 40.0         | 40.5         | 7.2         |
| <b>13</b>    | 40.1                       | 43.5         | 46.9         | 50.5         | 51.3         | 11.1        |
| <b>14</b>    | 43.0                       | 45.7         | 48.3         | 51.1         | 51.6         | 8.6         |
| <b>15</b>    | 19.2                       | 20.1         | 21.0         | 21.8         | 21.9         | 2.7         |
| <b>16</b>    | 44.9                       | 48.1         | 51.2         | 54.4         | 55.0         | 10.1        |
| <b>Total</b> | <b>433.2</b>               | <b>460.5</b> | <b>489.8</b> | <b>521.5</b> | <b>528.1</b> | <b>94.9</b> |

**Notes:**

- a. Zones based on the postcode sectors as set out in the main Study
- b. Figures derived from multiplying per capita expenditure with population within each zone using data provided at Table 1

**2024 Prices**

Bolton Retail and Leisure Study  
Nexus Planning

Table 3: Cafe and Restaurant Patterns

|                                                                                           | Total<br>Café/Restaurant<br>(%) | Zone 1<br>Café/Restaurant<br>(%) | Zone 2<br>Café/Restaurant<br>(%) | Zone 3<br>Café/Restaurant<br>(%) | Zone 4<br>Café/Restaurant<br>(%) | Zone 5<br>Café/Restaurant<br>(%) | Zone 6<br>Café/Restaurant<br>(%) | Zone 7<br>Café/Restaurant<br>(%) | Zone 8<br>Café/Restaurant<br>(%) | Zone 9<br>Café/Restaurant<br>(%) | Zone 10<br>Café/Restaurant<br>(%) | Zone 11<br>Café/Restaurant<br>(%) | Zone 12<br>Café/Restaurant<br>(%) | Zone 13<br>Café/Restaurant<br>(%) | Zone 14<br>Café/Restaurant<br>(%) | Zone 15<br>Café/Restaurant<br>(%) | Zone 16<br>Café/Restaurant<br>(%) |
|-------------------------------------------------------------------------------------------|---------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|
| Study Area                                                                                |                                 |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                   |                                   |                                   |                                   |                                   |                                   |                                   |
| Zone 1                                                                                    |                                 |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                   |                                   |                                   |                                   |                                   |                                   |                                   |
| Bolt's Smithy Inn, Chorley Old Road, Bolton, BL1 7PX                                      | 0.11%                           | 1.62%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Cafe Italia, Moss Bank Way, Bolton, BL1 5SN                                               | 0.06%                           | 2.43%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Markland Hill District Centre                                                             | 0.10%                           | 0.81%                            | 1.37%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Smithills Local Centre                                                                    | 0.00%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Wilsons Arms, Belmont Road, Bolton, BL1 7BT                                               | 0.00%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Zone 1 Sub-Total                                                                          | 0.47%                           | 4.86%                            | 1.37%                            | 0.00%                            | 1.06%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 1.04%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Zone 2                                                                                    |                                 |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                   |                                   |                                   |                                   |                                   |                                   |                                   |
| Astley Bridge District Centre                                                             | 1.02%                           | 0.81%                            | 0.00%                            | 0.00%                            | 5.95%                            | 3.74%                            | 0.00%                            | 0.00%                            | 0.65%                            | 0.95%                            | 2.42%                             | 0.00%                             | 0.00%                             | 0.00%                             | 1.10%                             | 0.00%                             | 1.08%                             |
| Bolton Town Centre                                                                        | 18.86%                          | 21.50%                           | 34.03%                           | 30.17%                           | 42.33%                           | 52.48%                           | 22.31%                           | 2.32%                            | 48.84%                           | 5.09%                            | 5.31%                             | 1.04%                             | 17.86%                            | 0.00%                             | 9.45%                             | 8.99%                             | 19.29%                            |
| Hallworth Local Centre                                                                    | 0.00%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Heaton Local Centre                                                                       | 0.29%                           | 3.24%                            | 0.00%                            | 0.00%                            | 0.86%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Zone 2 Sub-Total                                                                          | 20.26%                          | 25.55%                           | 34.03%                           | 30.17%                           | 48.27%                           | 57.27%                           | 22.31%                           | 2.32%                            | 49.59%                           | 6.04%                            | 7.73%                             | 1.04%                             | 17.86%                            | 0.00%                             | 10.55%                            | 8.99%                             | 20.37%                            |
| Zone 3                                                                                    |                                 |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                   |                                   |                                   |                                   |                                   |                                   |                                   |
| Affenside Village Centre                                                                  | 0.26%                           | 0.00%                            | 0.00%                            | 2.55%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Ainsworth Village Centre                                                                  | 0.20%                           | 0.00%                            | 0.00%                            | 0.00%                            | 1.06%                            | 0.00%                            | 1.43%                            | 0.78%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Arthur Lane Nurseries, Arthur Lane, Ainsworth, Bolton, BL2 5PW                            | 0.06%                           | 0.00%                            | 0.00%                            | 0.82%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Bus, Arthur Lane, Bolton, BL2 4AB                                                         | 0.10%                           | 0.00%                            | 0.00%                            | 0.82%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Bradley Fold District Centre                                                              | 0.10%                           | 0.00%                            | 0.00%                            | 0.82%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Bradley Fold Garden Centre, Radcliffe Moor Road, Bradley Fold, Radcliffe, Bolton, BL2 6RE | 0.14%                           | 0.00%                            | 0.00%                            | 0.82%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.71%                            | 0.00%                            | 0.65%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Bradshaw Village Centre                                                                   | 0.00%                           | 0.00%                            | 0.00%                            | 0.82%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Brightmet Golf Club, Red Lane, Brightmet, BL2 5PA                                         | 0.00%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Brightmet Local Centre                                                                    | 0.09%                           | 0.00%                            | 0.00%                            | 0.00%                            | 2.13%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Harwood District Centre                                                                   | 1.45%                           | 0.81%                            | 0.00%                            | 12.07%                           | 6.74%                            | 0.00%                            | 1.43%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| The Pack Horse, Watling Street, Affenside, Tottington, Bury, BL3 3QW                      | 0.00%                           | 0.00%                            | 0.00%                            | 0.82%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Tonge Fold Local Centre                                                                   | 0.00%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Walshaw Village Centre                                                                    | 0.24%                           | 0.00%                            | 0.00%                            | 0.00%                            | 3.77%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Zone 3 Sub-Total                                                                          | 2.75%                           | 0.81%                            | 0.00%                            | 23.79%                           | 10.99%                           | 0.00%                            | 4.29%                            | 0.78%                            | 0.65%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Zone 4                                                                                    |                                 |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                   |                                   |                                   |                                   |                                   |                                   |                                   |
| Tonge Local Centre                                                                        | 0.05%                           | 0.00%                            | 0.00%                            | 0.00%                            | 1.06%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Zone 4 Sub-Total                                                                          | 0.05%                           | 0.00%                            | 0.00%                            | 0.00%                            | 1.06%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Zone 5                                                                                    |                                 |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                   |                                   |                                   |                                   |                                   |                                   |                                   |
| Bolton Garden Centre, Wigan Road, Bolton, BL3 4RD                                         | 0.54%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.86%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 5.90%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.76%                             | 0.00%                             |
| Deane Local Centre                                                                        | 0.00%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| The King Head, Junction Road, Bolton, BL3 4NA                                             | 0.00%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Three Pigeons, Wigan Road, Bolton, BL3 4RD                                                | 0.21%                           | 0.00%                            | 0.00%                            | 1.37%                            | 0.00%                            | 0.86%                            | 0.00%                            | 0.00%                            | 0.65%                            | 0.00%                            | 0.81%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Zone 5 Sub-Total                                                                          | 0.75%                           | 0.00%                            | 1.37%                            | 0.00%                            | 0.00%                            | 1.72%                            | 0.00%                            | 0.00%                            | 0.65%                            | 0.00%                            | 6.70%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.76%                             | 0.00%                             |
| Zone 6                                                                                    |                                 |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                   |                                   |                                   |                                   |                                   |                                   |                                   |
| Great Lever Local Centre                                                                  | 0.33%                           | 3.52%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 1.43%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Little Lever Village Centre                                                               | 0.12%                           | 1.21%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.20%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Zone 6 Sub-Total                                                                          | 1.54%                           | 3.52%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 20.63%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Zone 7                                                                                    |                                 |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                   |                                   |                                   |                                   |                                   |                                   |                                   |
| Hare & Hounds, Outwood Road, Radcliffe, M26 1BG                                           | 0.00%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| La Roma Restaurant Ringley Road, Stonecrough, M26 1GT                                     | 0.00%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.78%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Redebury Town Centre                                                                      | 0.00%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Stonecrough Local Centre                                                                  | 0.06%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.78%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Swinton Town Centre                                                                       | 2.77%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| The Horncroft, Cold Road, Stonecrough, Radcliffe, Manchester, M26 1FT                     | 0.00%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| The Victoria Hotel, Ainsworth Road, Radcliffe, Manchester, M26 4FD                        | 0.00%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Zone 7 Sub-Total                                                                          | 2.90%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 1.55%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Zone 8                                                                                    |                                 |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                   |                                   |                                   |                                   |                                   |                                   |                                   |
| Farnworth Town Centre                                                                     | 2.59%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 5.55%                            | 1.55%                            | 21.65%                           | 7.93%                            | 3.50%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Grant Lever & Farnworth Golf Club, Puddier Lane, Farnworth, Bolton, BL4 0LQ               | 0.00%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Zone 8 Sub-Total                                                                          | 2.59%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 5.55%                            | 1.55%                            | 21.65%                           | 7.93%                            | 3.50%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Zone 9                                                                                    |                                 |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                   |                                   |                                   |                                   |                                   |                                   |                                   |
| Little Hulton Town Centre                                                                 | 0.21%                           | 0.00%                            | 0.00%                            | 0.00%                            | 1.06%                            | 0.00%                            | 0.71%                            | 0.00%                            | 0.00%                            | 0.95%                            | 0.00%                             | 1.04%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Tyldesley Town Centre                                                                     | 0.19%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 14.21%                           | 0.81%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Worsley Town Centre                                                                       | 2.23%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 33.15%                           | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Zone 9 Sub-Total                                                                          | 4.13%                           | 0.00%                            | 0.00%                            | 0.00%                            | 1.06%                            | 0.00%                            | 0.71%                            | 0.00%                            | 0.00%                            | 48.11%                           | 0.81%                             | 1.04%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Zone 10                                                                                   |                                 |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                   |                                   |                                   |                                   |                                   |                                   |                                   |
| Atherton Town Centre                                                                      | 1.31%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 12.34%                            | 1.04%                             | 1.79%                             | 0.74%                             | 1.10%                             | 0.00%                             | 1.08%                             |
| Zone 10 Sub-Total                                                                         | 1.31%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 12.34%                            | 1.04%                             | 1.79%                             | 0.74%                             | 1.10%                             | 0.00%                             | 1.08%                             |
| Zone 11                                                                                   |                                 |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                  |                                   |                                   |                                   |                                   |                                   |                                   |                                   |
| Daisy Hill Local Centre                                                                   | 0.00%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             | 0.00%                             |
| Hutton Arms, Newbrook Road, Over Hulton, Bolton, BL5 1EJ                                  | 0.00%                           | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0.00%                            | 0                                |                                  |                                  |                                   |                                   |                                   |                                   |                                   |                                   |                                   |

**Bolton Retail and Leisure Study**  
**Nexus Planning**

Table 4: Cafe and Restaurant Monetary Spend

[illegible]

Table 5a: Estimated Capacity for Additional Café/Restaurant Floorspace in Bolton Authority Area

| Year                        | Benchmark Turnover<br>(£m) <sup>1</sup> | Available Expenditure<br>(£m) <sup>2</sup> | Exp. with 5% Inflow<br>(£m) | Surplus Expenditure<br>(£m) |
|-----------------------------|-----------------------------------------|--------------------------------------------|-----------------------------|-----------------------------|
| 2026                        | 167.3                                   | 167.3                                      | 167.3                       | 0.0                         |
| 2031                        | 167.0                                   | 177.8                                      | 177.8                       | 10.9                        |
| 2036                        | 168.6                                   | 189.1                                      | 189.1                       | 20.5                        |
| 2041                        | 170.3                                   | 201.4                                      | 201.4                       | 31.1                        |
| 2042                        | 171.0                                   | 203.9                                      | 203.9                       | 32.9                        |
| Study Area Market Share (%) |                                         | 38.6                                       |                             |                             |

Notes:

- a. Allows for increased turnover efficiency as set out in Figure 2 of Experian Retail Planner Briefing Note 23 - Leisure (March 2026)  
b. Assumes constant market share claimed by Bolton facilities of 38.6% of Study Area expenditure

Table 5b: Gross Quantitative Capacity for Additional Café and Restaurant Floorspace in Bolton Authority Area

| Year | Surplus Expenditure<br>(£m) | Floorspace Capacity<br>(sq.m) |
|------|-----------------------------|-------------------------------|
| 2026 | 0.0                         | 0.0                           |
| 2031 | 10.9                        | 1,300                         |
| 2036 | 20.5                        | 2,400                         |
| 2041 | 31.1                        | 3,600                         |
| 2042 | 32.9                        | 3,800                         |

Notes:

- a. Average sales density assumed to be £8,584 per sq.m at 2024 as derived from Figure 2 of Experian Retail Planner Briefing Note 23 - Leisure (March 2026)  
b. Allows for increased turnover efficiency as set out in Figure 2 of Experian Retail Planner Briefing Note 23 - Leisure (March 2026)

Table 5d: Net Quantitative Capacity for Additional Café and Restaurant Floorspace in the Bolton Authority Area

| Year | Surplus Expenditure<br>(£m) | Commitments<br>(£m) | Residual Expenditure<br>(£m) | Residual Floorspace Capacity<br>(sq m net) |
|------|-----------------------------|---------------------|------------------------------|--------------------------------------------|
| 2026 | 0.0                         | 0.0                 | 0.0                          | 0                                          |
| 2031 | 10.9                        | 0.0                 | 10.9                         | 1,300                                      |
| 2036 | 20.5                        | 0.0                 | 20.5                         | 2,400                                      |
| 2041 | 31.1                        | 0.0                 | 31.1                         | 3,600                                      |
| 2042 | 32.9                        | 0.0                 | 32.9                         | 3,800                                      |

Notes:

- a. Average sales density assumed to be £8,584 per sq.m at 2024 as derived from Figure 2 of Experian Retail Planner Briefing Note 23 - Leisure (March 2026)  
b. Allows for increased turnover efficiency as set out in Figure 2 of Experian Retail Planner Briefing Note 23 - Leisure (March 2026)

**Bolton Retail and Leisure Study**  
**Nexus Planning**

**Table 6: Population and Alcoholic Drinks Expenditure Per Capita**

| Zone         | Population     |                |                |                |                | Per Capita Expenditure - Alcoholic Drinks<br>(£) |      |      |      |      |      |
|--------------|----------------|----------------|----------------|----------------|----------------|--------------------------------------------------|------|------|------|------|------|
|              | 2025           | 2030           | 2035           | 2040           | 2042           | 2024                                             | 2026 | 2031 | 2036 | 2041 | 2042 |
| 1            | 30,203         | 30,324         | 30,342         | 30,439         | 30,451         | 361                                              | 366  | 385  | 405  | 426  | 430  |
| 2            | 40,992         | 41,468         | 42,181         | 43,212         | 43,438         | 490                                              | 497  | 523  | 550  | 578  | 584  |
| 3            | 31,621         | 31,741         | 31,763         | 31,878         | 31,899         | 487                                              | 494  | 520  | 547  | 574  | 580  |
| 4            | 24,894         | 25,029         | 25,205         | 25,347         | 25,398         | 225                                              | 228  | 240  | 253  | 265  | 268  |
| 5            | 46,223         | 46,711         | 47,429         | 48,470         | 48,716         | 395                                              | 401  | 421  | 443  | 466  | 471  |
| 6            | 23,894         | 24,173         | 24,506         | 24,882         | 24,969         | 268                                              | 272  | 286  | 301  | 316  | 319  |
| 7            | 41,617         | 42,012         | 42,554         | 43,253         | 43,394         | 342                                              | 347  | 365  | 384  | 403  | 407  |
| 8            | 36,367         | 36,614         | 36,970         | 37,469         | 37,616         | 293                                              | 297  | 313  | 329  | 346  | 349  |
| 9            | 45,671         | 46,942         | 48,098         | 49,380         | 49,624         | 321                                              | 326  | 342  | 360  | 379  | 382  |
| 10           | 45,161         | 45,770         | 46,461         | 47,248         | 47,401         | 168                                              | 171  | 179  | 189  | 198  | 200  |
| 11           | 28,288         | 28,378         | 28,463         | 28,576         | 28,602         | 204                                              | 207  | 218  | 229  | 241  | 243  |
| 12           | 42,761         | 43,197         | 43,682         | 44,186         | 44,298         | 242                                              | 246  | 258  | 272  | 285  | 288  |
| 13           | 46,365         | 47,770         | 48,944         | 50,202         | 50,444         | 219                                              | 222  | 234  | 246  | 258  | 261  |
| 14           | 40,892         | 41,314         | 41,533         | 41,784         | 41,792         | 269                                              | 273  | 287  | 302  | 317  | 320  |
| 15           | 15,269         | 15,217         | 15,096         | 14,908         | 14,872         | 378                                              | 384  | 403  | 424  | 446  | 450  |
| 16           | 47,014         | 47,867         | 48,452         | 49,002         | 49,076         |                                                  |      |      |      |      |      |
| <b>Total</b> | <b>587,232</b> | <b>594,527</b> | <b>601,679</b> | <b>610,236</b> | <b>611,990</b> |                                                  |      |      |      |      |      |

**Notes:**

- a. Zones based on the postcode sectors as set out in the main Study
- b. Per capita expenditure derived from Experian MMG3 data (2025 report)
- c. Population derived from Experian MMG3 data (2025 report)
- e. Per capita expenditure projected forward using forecast growth rates taken from Figure 1a of Experian Retail Planner Briefing Note 23

**2024 Prices**

**Bolton Retail and Leisure Study**  
**Nexus Planning**

**Table 7: Total Available Alcoholic Drink Expenditure**

| Zone         | Expenditure (£m)        |              |              |              | Growth (£m)  |             |
|--------------|-------------------------|--------------|--------------|--------------|--------------|-------------|
|              | <i>Alcoholic Drinks</i> |              |              |              |              |             |
|              | 2026                    | 2031         | 2036         | 2041         | 2042         | 2026-2042   |
| <b>1</b>     | 11.1                    | 11.7         | 12.3         | 13.0         | 13.1         | 2.0         |
| <b>2</b>     | 20.4                    | 21.7         | 23.2         | 25.0         | 25.4         | 5.0         |
| <b>3</b>     | 15.6                    | 16.5         | 17.4         | 18.3         | 18.5         | 2.9         |
| <b>4</b>     | 5.7                     | 6.0          | 6.4          | 6.7          | 6.8          | 1.1         |
| <b>5</b>     | 18.5                    | 19.7         | 21.0         | 22.6         | 22.9         | 4.4         |
| <b>6</b>     | 6.5                     | 6.9          | 7.4          | 7.9          | 8.0          | 1.5         |
| <b>7</b>     | 14.4                    | 15.3         | 16.3         | 17.4         | 17.7         | 3.2         |
| <b>8</b>     | 10.8                    | 11.4         | 12.2         | 13.0         | 13.1         | 2.3         |
| <b>9</b>     | 14.9                    | 16.1         | 17.3         | 18.7         | 19.0         | 4.1         |
| <b>10</b>    | 7.7                     | 8.2          | 8.8          | 9.4          | 9.5          | 1.8         |
| <b>11</b>    | 5.9                     | 6.2          | 6.5          | 6.9          | 7.0          | 1.1         |
| <b>12</b>    | 10.5                    | 11.2         | 11.9         | 12.6         | 12.8         | 2.3         |
| <b>13</b>    | 10.3                    | 11.2         | 12.0         | 13.0         | 13.2         | 2.9         |
| <b>14</b>    | 11.2                    | 11.9         | 12.5         | 13.3         | 13.4         | 2.2         |
| <b>15</b>    | 5.9                     | 6.1          | 6.4          | 6.6          | 6.7          | 0.8         |
| <b>16</b>    | 0.0                     | 0.0          | 0.0          | 0.0          | 0.0          | 0.0         |
| <b>Total</b> | <b>169.3</b>            | <b>180.0</b> | <b>191.6</b> | <b>204.3</b> | <b>206.9</b> | <b>37.6</b> |

22.2%

**Notes:**

- a. Zones based on the postcode sectors as set out in the main Study
- b. Figures derived from multiplying per capita expenditure with population within each zone using data provided at Table 1

**2024 Prices**

## Table 8: Alcoholic Drinks Pattern

Destination

[illegible]

Table 9: Alcoholic Drinks Monetary Spend

| Destination                                                                               | Total Alcoholic Drinks (£m) | Zone 1 Alcoholic Drinks (£m) | Zone 2 Alcoholic Drinks (£m) | Zone 3 Alcoholic Drinks (£m) | Zone 4 Alcoholic Drinks (£m) | Zone 5 Alcoholic Drinks (£m) | Zone 6 Alcoholic Drinks (£m) | Zone 7 Alcoholic Drinks (£m) | Zone 8 Alcoholic Drinks (£m) | Zone 9 Alcoholic Drinks (£m) | Zone 10 Alcoholic Drinks (£m) | Zone 11 Alcoholic Drinks (£m) | Zone 12 Alcoholic Drinks (£m) | Zone 13 Alcoholic Drinks (£m) | Zone 14 Alcoholic Drinks (£m) | Zone 15 Alcoholic Drinks (£m) | Zone 16 Alcoholic Drinks (£m) |
|-------------------------------------------------------------------------------------------|-----------------------------|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|-------------------------------|-------------------------------|-------------------------------|-------------------------------|-------------------------------|-------------------------------|-------------------------------|
| <b>Study Area</b>                                                                         |                             |                              |                              |                              |                              |                              |                              |                              |                              |                              |                               |                               |                               |                               |                               |                               |                               |
| <b>Zone 1</b>                                                                             |                             |                              |                              |                              |                              |                              |                              |                              |                              |                              |                               |                               |                               |                               |                               |                               |                               |
| Bob's Smithy Inn, Chorley Old Road, Bolton, BL1 7PX                                       | 0.3                         | 0.1                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.1                           | 0.0                           | 0.0                           | 0.0                           |
| Cafe Fats, Moss Bank Way, Bolton, BL1 5SN                                                 | 0.0                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Markland Hill District Centre                                                             | 0.4                         | 0.3                          | 0.1                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.3                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Smithills Local Centre                                                                    | 1.0                         | 1.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Willton Arms, Belmont Road, Bolton, BL1 7BT                                               | 0.4                         | 1.3                          | 0.1                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| <b>Zone 1 Sub-Total</b>                                                                   | <b>2.6</b>                  | <b>1.7</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.1</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    |
| <b>Zone 2</b>                                                                             |                             |                              |                              |                              |                              |                              |                              |                              |                              |                              |                               |                               |                               |                               |                               |                               |                               |
| Adams Bridge District Centre                                                              | 1.4                         | 0.9                          | 0.0                          | 0.0                          | 0.1                          | 0.3                          | 0.0                          | 0.0                          | 0.1                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Bolton Town Centre                                                                        | 45.0                        | 3.3                          | 13.2                         | 5.2                          | 2.3                          | 10.5                         | 1.2                          | 0.6                          | 1.7                          | 2.3                          | 0.4                           | 0.7                           | 0.9                           | 0.5                           | 1.8                           | 0.4                           | 0.0                           |
| Hallwood Local Centre                                                                     | 0.1                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Heaton Local Centre                                                                       | 0.5                         | 0.9                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| <b>Zone 2 Sub-Total</b>                                                                   | <b>47.5</b>                 | <b>5.4</b>                   | <b>13.2</b>                  | <b>5.2</b>                   | <b>2.3</b>                   | <b>10.8</b>                  | <b>1.2</b>                   | <b>0.6</b>                   | <b>1.8</b>                   | <b>2.3</b>                   | <b>0.4</b>                    | <b>0.7</b>                    | <b>0.9</b>                    | <b>0.5</b>                    | <b>1.8</b>                    | <b>0.4</b>                    | <b>0.0</b>                    |
| <b>Zone 3</b>                                                                             |                             |                              |                              |                              |                              |                              |                              |                              |                              |                              |                               |                               |                               |                               |                               |                               |                               |
| Affenside Village Centre                                                                  | 0.0                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Ainsworth Village Centre                                                                  | 0.1                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Arthur Lane Nurseries, Arthur Lane, Ainsworth, Bolton, BL2 5PW                            | 0.0                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Bac, Arthur Lane, Bolton, BL2 4JH                                                         | 0.0                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Bradley Fold District Centre                                                              | 0.1                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.3                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Bradley Fold Garden Centre, Radcliffe Moor Road, Bradley Fold, Radcliffe, Bolton, BL2 6HE | 0.0                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Bradshaw Village Centre                                                                   | 1.2                         | 0.0                          | 0.0                          | 1.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.3                           | 0.0                           |
| Brightmet Golf Club, 1st Lane, Brightmet, BL2 5PA                                         | 0.1                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.1                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Brightmet Local Centre                                                                    | 0.2                         | 0.0                          | 0.0                          | 0.0                          | 0.2                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Harwood District Centre                                                                   | 2.6                         | 0.0                          | 0.0                          | 2.0                          | 0.1                          | 0.0                          | 0.5                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| The Pack Horse, Watling Street, Affenside, Tottington, Bury, BL8 3QW                      | 0.1                         | 0.0                          | 0.0                          | 0.0                          | 0.1                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Tonge Fold Local Centre                                                                   | 0.1                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.1                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Walshaw Village Centre                                                                    | 1.3                         | 0.0                          | 0.0                          | 1.3                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| <b>Zone 3 Sub-Total</b>                                                                   | <b>4.6</b>                  | <b>0.0</b>                   | <b>0.0</b>                   | <b>4.3</b>                   | <b>0.4</b>                   | <b>0.0</b>                   | <b>0.6</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.3</b>                    | <b>0.0</b>                    |
| <b>Zone 4</b>                                                                             |                             |                              |                              |                              |                              |                              |                              |                              |                              |                              |                               |                               |                               |                               |                               |                               |                               |
| Tonge Local Centre                                                                        | 0.0                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| <b>Zone 4 Sub-Total</b>                                                                   | <b>0.2</b>                  | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.2</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    |
| <b>Zone 5</b>                                                                             |                             |                              |                              |                              |                              |                              |                              |                              |                              |                              |                               |                               |                               |                               |                               |                               |                               |
| Bolton Garden Centre, Wigan Road, Bolton, BL3 4RD                                         | 0.0                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Dalton Local Centre                                                                       | 0.0                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| The Kings Head, Junction Road, Bolton, BL3 4NA                                            | 2.0                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Three Pagans, Wigan Road, Bolton, BL3 4RD                                                 | 0.3                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.3                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| <b>Zone 5 Sub-Total</b>                                                                   | <b>2.2</b>                  | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>2.2</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    |
| <b>Zone 6</b>                                                                             |                             |                              |                              |                              |                              |                              |                              |                              |                              |                              |                               |                               |                               |                               |                               |                               |                               |
| Grail Layer Local Centre                                                                  | 0.0                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Little Lever Village Centre                                                               | 1.3                         | 0.0                          | 0.5                          | 0.0                          | 0.3                          | 0.0                          | 0.3                          | 0.0                          | 0.1                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| <b>Zone 6 Sub-Total</b>                                                                   | <b>4.1</b>                  | <b>0.0</b>                   | <b>0.5</b>                   | <b>0.0</b>                   | <b>0.8</b>                   | <b>0.3</b>                   | <b>2.9</b>                   | <b>0.3</b>                   | <b>0.1</b>                   | <b>0.0</b>                   | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    |
| <b>Zone 7</b>                                                                             |                             |                              |                              |                              |                              |                              |                              |                              |                              |                              |                               |                               |                               |                               |                               |                               |                               |
| Hare & Hounds, Oldwood Road, Radcliffe, M26 1BG                                           | 0.1                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| La Norma Restaurant, Newby Road, Stoneclough, M26 2GT                                     | 0.0                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Pendlebury Town Centre                                                                    | 0.0                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.1                           |
| Stoneclough Local Centre                                                                  | 1.1                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.3                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Swanton Town Centre                                                                       | 0.4                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.4                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 1.5                           |
| The Horseshoe, Fold Road, Stoneclough, Radcliffe, Manchester, M26 1PT                     | 0.1                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.1                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| The Victoria Hotel, Ainsworth Road, Radcliffe, Manchester, M26 4FD                        | 1.0                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 1.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| <b>Zone 7 Sub-Total</b>                                                                   | <b>2.4</b>                  | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>1.4</b>                   | <b>0.0</b>                   | <b>0.4</b>                   | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>1.5</b>                    |
| <b>Zone 8</b>                                                                             |                             |                              |                              |                              |                              |                              |                              |                              |                              |                              |                               |                               |                               |                               |                               |                               |                               |
| Farnworth Town Centre                                                                     | 1.4                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Great Lever & Farnworth Golf Club, Plodder Lane, Farnworth, Bolton, BL4 0LQ               | 0.1                         | 0.0                          | 0.0                          | 0.0                          | 0.1                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| <b>Zone 8 Sub-Total</b>                                                                   | <b>3.5</b>                  | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.1</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    |
| <b>Zone 9</b>                                                                             |                             |                              |                              |                              |                              |                              |                              |                              |                              |                              |                               |                               |                               |                               |                               |                               |                               |
| Little Hulton Town Centre                                                                 | 0.2                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Tyldesley Town Centre                                                                     | 2.1                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Walden Town Centre                                                                        | 4.5                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.1                           |
| <b>Zone 9 Sub-Total</b>                                                                   | <b>6.9</b>                  | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.1</b>                    |
| <b>Zone 10</b>                                                                            |                             |                              |                              |                              |                              |                              |                              |                              |                              |                              |                               |                               |                               |                               |                               |                               |                               |
| Artherton Town Centre                                                                     | 3.5                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 3.5                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.1                           |
| <b>Zone 10 Sub-Total</b>                                                                  | <b>3.5</b>                  | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>3.5</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.1</b>                    |
| <b>Zone 11</b>                                                                            |                             |                              |                              |                              |                              |                              |                              |                              |                              |                              |                               |                               |                               |                               |                               |                               |                               |
| Olney Hill Local Centre                                                                   | 0.1                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Hulton Arms, Newbrook Road, Over Hulton, Bolton, BL5 1EJ                                  | 0.6                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Over Hulton Local Centre                                                                  | 1.1                         | 0.0                          | 0.1                          | 0.0                          | 0.0                          | 0.1                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| The Royal Oak, Chorley Road, Westhoughton, BL5 2ND                                        | 0.1                         | 0.0                          | 0.0                          | 0.0                          | 0.1                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Westhoughton Town Centre                                                                  | 10.1                        | 0.1                          | 0.0                          | 0.0                          | 0.0                          | 2.2                          | 0.0                          | 0.0                          | 0.1                          | 0.2                          | 0.6                           | 3.5                           | 2.5                           | 0.0                           | 0.7                           | 0.0                           | 0.0                           |
| <b>Zone 11 Sub-Total</b>                                                                  | <b>12.5</b>                 | <b>0.1</b>                   | <b>0.1</b>                   | <b>0.0</b>                   | <b>0.1</b>                   | <b>2.1</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.1</b>                   | <b>0.4</b>                   | <b>1.2</b>                    | <b>3.7</b>                    | <b>1.6</b>                    | <b>0.0</b>                    | <b>0.7</b>                    | <b>0.0</b>                    | <b>0.0</b>                    |
| <b>Zone 12</b>                                                                            |                             |                              |                              |                              |                              |                              |                              |                              |                              |                              |                               |                               |                               |                               |                               |                               |                               |
| All You Need Cafe & Bakery, Wigan, WN2 1PE                                                | 0.0                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Asquith Village Centre                                                                    | 0.1                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.1                           | 0.0                           | 0.0                           | 0.0                           |
| Haigh Hall, School Lane, Wigan, WN2 1PE                                                   | 0.0                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Haigh Village Centre                                                                      | 0.0                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| Hindley Town Centre                                                                       | 2.4                         | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.0                          | 0.6                           | 0.1                           | 1.8                           | 0.0                           | 0.0                           | 0.0                           | 0.0                           |
| <b>Zone 12 Sub-Total</b>                                                                  | <b>2.4</b>                  | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.0</b>                   | <b>0.6</b>                    | <b>0.1</b>                    | <b>1.9</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    | <b>0.0</b>                    |
| <b>Zone 13</b>                                                                            |                             |                              |                              |                              |                              |                              |                              |                              |                              |                              |                               |                               |                               |                               |                               |                               |                               |
| Ashtington Village Centre                                                                 | 1.2                         | 0.0                          | 0.0                          | 0.0                          | 0.0</                        |                              |                              |                              |                              |                              |                               |                               |                               |                               |                               |                               |                               |

Bolton Retail and Leisure Study  
Nexus Planning

Table 10a: Estimated Capacity for Additional Licensed Premises Floorspace in Bolton Authority Area

| Year                        | Benchmark Turnover<br>(£m) <sup>1</sup> | Available Expenditure<br>(£m) <sup>2</sup> | Exp. with 0% Inflow<br>(£m) | Surplus Expenditure<br>(£m) |
|-----------------------------|-----------------------------------------|--------------------------------------------|-----------------------------|-----------------------------|
| 2026                        | 88.9                                    | 88.9                                       | 88.9                        | 0.0                         |
| 2031                        | 88.7                                    | 94.5                                       | 94.5                        | 5.8                         |
| 2036                        | 89.6                                    | 100.6                                      | 100.6                       | 10.9                        |
| 2041                        | 90.5                                    | 107.2                                      | 107.2                       | 16.7                        |
| 2042                        | 90.9                                    | 108.6                                      | 108.6                       | 17.8                        |
| Study Area Market Share (%) |                                         | 52.5                                       |                             |                             |

Notes:

- a. Allows for increased turnover efficiency as set out in Figure 2 of Experian Retail Planner Briefing Note 23 - Leisure (March 2026)  
b. Assumes constant market share claimed by Bolton facilities of 52.5% of Study Area expenditure

|  |
|--|
|  |
|--|

Table 10b: Gross Quantitative Capacity for Additional Licensed Premises Floorspace in Bolton Authority Area

| Year | Surplus Expenditure<br>(£m) | Floorspace Capacity<br>(sq.m) |
|------|-----------------------------|-------------------------------|
| 2026 | 0.0                         | 0                             |
| 2031 | 5.8                         | 700                           |
| 2036 | 10.9                        | 1,300                         |
| 2041 | 16.7                        | 1,900                         |
| 2042 | 17.8                        | 2,000                         |

Notes:

- a. Average sales density assumed to be £8,584 per sq.m at 2024 as derived from Figure 2 of Experian Retail Planner Briefing Note 23 - Leisure  
b. Allows for increased turnover efficiency as set out in Figure 2 of Experian Retail Planner Briefing Note 23 - Leisure

Table 10d: Net Quantitative Capacity for Additional Licensed Premises Floorspace in the Bolton Authority Area

| Year   | Surplus Expenditure<br>(£m) | Commitments<br>(£m) | Residual Expenditure<br>(£m) | Residual Floorspace Capacity<br>(sq m net) |
|--------|-----------------------------|---------------------|------------------------------|--------------------------------------------|
| 0      | 0.0                         | 0.0                 | 0.0                          | 0                                          |
| Zone 4 | 5.8                         | 0.0                 | 5.8                          | 700                                        |
| 0      | 10.9                        | 0.0                 | 10.9                         | 1,300                                      |
| 0      | 16.7                        | 0.0                 | 16.7                         | 1,900                                      |
| 2042   | 17.8                        | 0.0                 | 17.8                         | 2,000                                      |

Notes:

- a. Average sales density assumed to be £8,584 per sq.m at 2024 as derived from Figure 2 of Experian Retail Planner Briefing Note 23 - Leisure (March 2026)  
b. Allows for increased turnover efficiency as set out in Figure 2 of Experian Retail Planner Briefing Note 23 - Leisure (March 2026)